

Quarterly Financial Performance

RM Million	First Quarter			Second Quarter			Third Quarter			Fourth Quarter		
KEY HIGHLIGHTS	FY19	FY20	FY21	FY19	FY20	FY21	FY19	FY20	FY21	FY19	FY20	FY21
Revenue	1,509	1,560	1,550	1,549	1,452	1,618	1,562	1,580	1,584	1,678	1,561	1,584
Service revenue	1,393	1,387	1,337	1,402	1,317	1,340	1,413	1,374	1,343	1,436	1,350	1,321
Earnings before interest, taxes, depreciation and amortisation (EBITDA) ¹	805	756	738	850	770	743	837	788	788	819	766	740
Normalised EBITDA	804	756	743	803	744	744	820	743	766	795	757	740
Profit before taxes (PBT)	453	435	359	490	377	373	490	433	418	459	377	365
Profit after taxes (PAT)	342	332	265	392	288	280	358	321	313	341	280	304
Normalised PAT	341	331	270	323	291	287	326	268	295	318	285	253
Profit attributable to equity holders of the Company	342	332	265	392	288	280	358	321	313	341	280	304
Earnings per share - basic (sen)	4.4	4.3	3.4	5.0	3.7	3.6	4.6	4.1	4.0	4.4	3.6	3.9
Dividends per share (sen)	4.3	4.2	3.4	5.0	3.7	3.6	4.5	4.1	4.0	4.4	3.6	3.9

5-Year Financial Summary

RM Million	2017	2018	2019	2020	2021
KEY FINANCIAL RESULTS					
Revenue	6,340	6,527	6,298	6,153	6,336
Telecommunication revenue					
- Service revenue	5,969	5,827	5,644	5,428	5,341
- Others	65	75	87	84	95
- Sales of device	306	625	567	641	900
EBITDA ¹	2,886	3,033	3,311	3,080	3,009
Earnings before interest and taxes (EBIT)	2,100	2,229	2,113	1,805	1,729
Interest cost	132	130	246	253	210
PBT	1,985	2,080	1,892	1,622	1,515
PAT	1,477	1,541	1,433	1,221	1,162
Organic capital expenditure (Capex)	1,345	818	751	720	803
Operations (ops) cash-flow	2,577	2,176	2,062	2,432	2,606
KEY FINANCIAL POSITIONS					
Total assets	5,834	6,206	8,149	8,187	7,840
Non-current liabilities	3,033	2,838	4,732	5,067	4,275
Total debts	2,704	2,694	5,150	5,452	4,960
- Conventional borrowing	1,292	1,293	780	555	333
- Islamic borrowing	1,391	1,393	2,322	2,316	2,168
- Lease liabilities	21	8	2,048	2,581	2,459
Shareholders' equity	519	673	660	606	633
KEY FINANCIAL RATIOS³					
Return on equity	285%	229%	217%	201%	184%
Return on total assets	25%	25%	18%	15%	15%
EBITDA margin	46%	46%	53%	50%	47%
Net debt/EBITDA (x)	0.7	0.7	1.4	1.7	1.6
Interest cover (x)	15.9	17.1	8.6	7.1	8.2
SHARE INFORMATION					
Earnings per share (sen)	19.0	19.8	18.4	15.7	14.9
Dividend per share (sen)	18.8	19.6	18.2	15.6	14.9
Net assets per share (sen)	6.7	8.7	8.5	7.8	8.1
Dividend yield	3.7%	4.4%	4.1%	3.8%	3.4% ²

Notes:

- 2019, 2020 and 2021 Financial Information are based on post-MFRS 16

¹ EBITDA excludes the gain or loss on:

- disposal and write-off of property, plant and equipment
- disposal and write-off of intangible assets
- termination of lease

² Yield calculated based on the closing price of RM4.36 as at 31 December 2021

³ Key financial ratios prior to 2019 are calculated based on MFRS 15